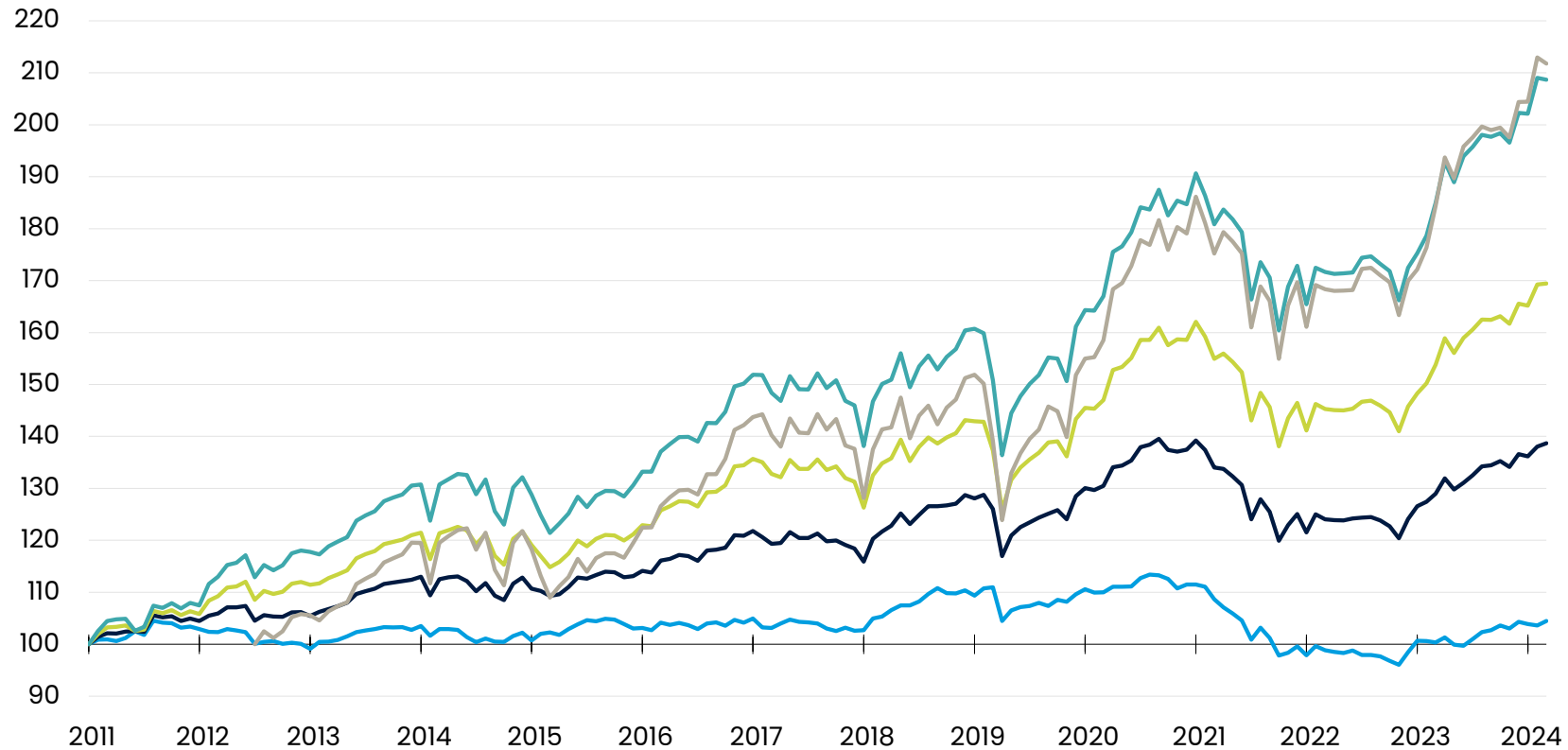


Vermögensverwaltung Basis-Strategien Performance 2012 – 2025



Anlageziel	2012-2019	2020	2021	2022	2023	2024	-Feb. 25	kum.	p.a.
Einkommen	9.3%	1.1%	0.8%	-12.2%	2.9%	3.2%	0.5%	4.5%	0.3%
Rendite	28.1%	1.6%	7.0%	-12.7%	4.2%	7.6%	1.8%	38.7%	2.5%
Ausgewogen	42.9%	1.8%	11.4%	-12.9%	5.0%	11.4%	2.6%	69.4%	4.1%
Wachstum	60.7%	2.2%	16.0%	-13.2%	5.9%	15.3%	3.2%	108.7%	5.7%
Aktien (ab Jul.13)	51.9%	2.0%	20.1%	-13.5%	6.9%	18.7%	3.6%	111.8%	6.6%